



**Sydalco
Consulting**

Acquisition - Sale Life Cycle

Enterprise Benchmark Assessment
Financial Benchmark Assessment
Strategic Capabilities Map
Exit Strategy Assessment
SWOT Analysis
Due Diligence Checklist

Industry/Market Assessment
Financial Target Analysis
Valuation Analysis

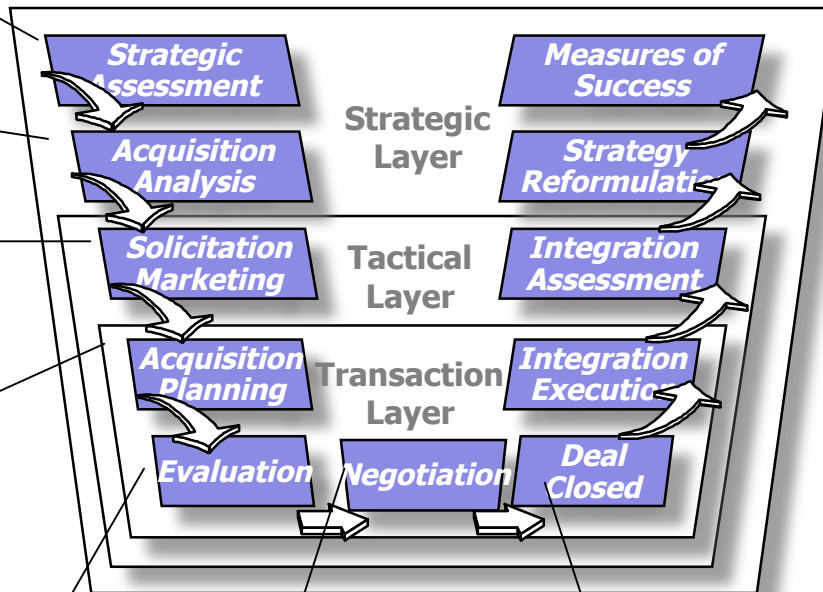
Selling Memorandum (book)
Buyers Target List
Target Contact Plan

NDA Letter
Data Room Checklist
Sales Process Schedule
Executive Management Briefing

Negotiation Point Plan
Valuation Assessment - Final
Proposal/Evaluation Decision Report

Draft Purchase Contract
Stay Pay Plan
Public Company Considerations
Fairness Opinion
SEC Rules
HSR Filing

Final Purchase Contract
Public Company Filings



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Acquisition & Integration Life Cycle

Enterprise Benchmark Assessment
Financial Benchmark Assessment
Strategic Capabilities Map
SWOT Analysis

Valuation & Financial Reassessment
Investment Strategy Metric Analysis
Final Lessons Learned Debriefing

Industry/Market Assessment
Financial Target Analysis
Valuation Analysis
Investment Strategy Plan

Strategic Plan Update
Market/Shareholder Assessment

Acquisition Target List
Target Contact Plan

Organizational Alignment
Customer/EE Survey
Integrated Budget Plan
Integrated Marketing & Sales
Lessons Learned Report

NDA Letter
Acquisition Policy & Procedures
Acquisition Integration Plan
Due Diligence Checklist
Acquisition Process Schedule

Acquisition Integration Plan
Corporate Communications
HR/Benefits
Contracts/Legal
Marketing/Sales
Finance & Accounting
Product Development
Facilities & Security
IT Systems Infrastructure

Letter of Intent
Due Diligence Assessment
Valuation Assessment - Final
Due Diligence Decision Report

Draft Purchase Contract
Public Company Considerations
Fairness Opinion
SEC Rules
HSR Filing
Proxy Statement

Final Purchase Contract
Public Company Filings
Stay Pay Plan

